

This form shall be given to Seller Member for placing the bids. Please note that submission of this Bid Form is not mandatory unless specifically asked by the Seller Member. Bid shall be considered as valid even though non receipt of this physical bid form to the Seller Member.

<b>Bid Opening Date:</b>	<b>Wednesday, March 11, 2020</b>
<b>Bid Closing Date:</b>	<b>Tuesday, March 17, 2020</b>

## BID CUM ACCEPTANCE FORM /BID FORM

In respect of the equity shares of face value ₹10/- each of  
M/s POLYGENTA TECHNOLOGIES LIMITED (the "Company")  
Pursuant to the delisting offer by Perpetual Global Technologies Limited ("Promoter Acquirer")  
(To be filled in by the Shareholder (s))

Dear Sir(s),

- 1) I/We, having read and understood the terms and conditions set out below, in the PA and in the Offer Letter, hereby tender my/our Equity Shares in response to the Delisting Offer.
- 2) I/We understand that the Seller Member(s), to whom this Bid Form is sent/ submitted, is authorized to tender the Equity Shares on my/our behalf and the Equity Shares tendered under the Delisting Offer.
- 3) The Equity Shares tendered under the Delisting Offer shall be held in trust by the Clearing Corporation, as applicable until the time of crediting payment of consideration to the respective shareholders and/or the unaccepted Equity Shares are returned to such shareholders.
- 4) I/We hereby undertake the responsibility for the Bid Form and the Equity Shares tendered under the Delisting Offer and I/we hereby confirm that the Promoter Acquirer, the Company, Manager to the Offer and the Registrar to the Offer shall not be liable for any delay/loss in transit resulting in delayed receipt or non-receipt of the Bid Form along with all requisite documents, by the Seller Member, due to inaccurate/incomplete particulars/ instructions or any reason whatsoever.
- 5) I/We understand that this Bid is in accordance with the SEBI (Delisting of Equity Shares) Regulations, 2009 and any amendments thereto ("**Delisting Regulations**") and all other applicable laws, by way of reverse book building process and that the Promoter Acquirer is not bound to accept the Discovered Price.
- 6) I/We also understand that the payment of consideration will be done after due verification of Bids, documents and signatures and the Promoter Acquirer will pay the consideration as per secondary market mechanism. I/We also understand that should I/we fail to furnish all relevant documents as set out in this Bid Form, the PA or the Letter of Offer, this Bid may be considered invalid and may be liable to be rejected or there may be delays in making payment of consideration to me/us.
- 7) I/We hereby confirm that I/we have never sold or part/dealt with, in any manner the Equity Shares tendered under the Delisting Offer and these Equity Shares are free from any lien, equitable interest, charges and encumbrances, whatsoever.
- 8) I/We hereby declare that there are no restraints/injunctions, or other orders of any nature which limits/restricts my/our rights to tender these Equity Shares and I/we are the absolute and only owner of these Equity Shares and legally entitled to tender the Equity Shares under the Delisting Offer.
- 9) I/We hereby confirm that to participate in the Delisting Offer, I/we will be solely responsible for payment to my/ our Seller Member for any cost, charges and expenses (including brokerage) that may be levied by the Seller Member on me/ us for tendering Equity Shares in the Delisting Offer (secondary market transaction). The consideration to be received by me/us from my/ our respective Seller Member, in respect of accepted Equity Shares, could be net of such costs, charges and expenses (including brokerage) and the Company/ Promoter Acquirer/ Manager to the Offer/ Registrar to the Offer/ Buyer Broker have no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by me/us.
- 10) I/We undertake to immediately return the amount received by me/us inadvertently.
- 11) I/We authorize the Stock Exchange and the Seller Member to send payment of consideration by RTGS/NEFT/IMPS/Direct Credit/Demand Draft/ Internet Banking channels as per SEBI Circulars
- 12) I/We agree that upon acceptance of the Equity Shares tendered by me/ us by the Promoter Acquirer under the Delisting Offer, I/we would cease to enjoy all right, title, claim and interest whatsoever, in respect of such Equity Shares of the Company.
- 13) I/We agree that if for any reason, the income tax authorities raise a tax claim on the Promoter Acquirer and seek to recover tax on the Delisting Offer form the Promoter Acquirer (where such tax claim actually pertains to, or is relatable to, my/our tax liability), I/we agree to indemnify the Promoter Acquirer for the same.
- 14) I/We authorize the Promoter Acquirer to accept the Equity Shares so offered, which they may decide to accept in consultation with the Manager to the Offer and Registrar to the Offer in terms of the Offer Letter.
- 15) I/We request to return the dematerialized Equity Shares; to the extent not accepted to my/our depository account at my/our sole risk.
- 16) I/We hereby undertake to execute any further documents, give assurance and provide assistance, which may be required in connection of the Delisting Offer and agree to abide by the decisions taken in accordance with the applicable laws, rules and regulations.
- 17) I/We acknowledge and confirm that all the particulars/statements given herein are true and correct.

Holder's details. (Please use BLOCK CAPITALS)			
Holder	Full Name	PAN No.	Signature
First/Sole			
Second			
Third			

Note: In case of joint holdings, full name of all the joint holders must appear in the same order as appearing in the demat account.

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### ACKNOWLEDGEMENT SLIP

Received from \_\_\_\_\_ a Bid Form for \_\_\_\_\_ paid up Equity Shares of Polygenta Technologies Limited at a Bid Price of ₹ \_\_\_\_\_ per share.

DEMAT SHAREHOLDER	
DP ID NO.	
CLIENT ID NO.	
NUMBER OF EQUITY SHARES	

ACKNOWLEDGEMENT	
Unique Client Code (UCC)	
APPLICATION NUMBER	
DATE OF RECEIPT	
SIGNATURE OF OFFICIAL	

Contact details	Tel No:		
	Mobile No:		
	Email Id:		
Address of the First/Sole holder (with pin code)			
Type of investor (Please tick ( ✓ ) the box to the right of the appropriate category)	Individual(s)		NRI (non-repatriable)*
	Hindu Undivided Family		NRI (repatriable)*
	Body Corporate		FPI*
	Mutual Fund		Insurance Company
	Banks/ Financial Institution		Other (please specify)
<i>*For investor type: Non-Resident Indians, Non-Resident clients please refer clause (c) of para XV of the Letter of Offer</i>			
Date and Place of Incorporation of the holder (if applicable)			

#### 18) SHARES IN PHYSICAL FORM

As per the provisions of Regulation 40(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI PR 51/2018 dated December 3, 2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 1, 2019.

Accordingly, the Shareholders who are holding Equity Shares in physical form and are desirous of tendering their Equity Shares in the Offer can do so only after the Equity Shares are dematerialized. Such Shareholders are advised to approach any depository participant to have their Equity Shares dematerialized.

#### 19) FOR SHAREHOLDERS HOLDING SHARES IN DEMATERIALIZED FORM:

I/ We confirm that I/We hold my/our Equity Shares in dematerialized form. The details of my/our depository account and my/our depository participant are as follows:

Depository Participant's details			
Depository Participant's Name:			
Depository Participant's Identification Number:			
Client ID Number:			
Number of Equity Shares held:			
Details of Bid and Equity Shares tendered in pursuant to the Delisting Offer			
You should insert the number of Equity Shares you wish to tender and the price per Equity Share at which you are tendering the same ("Bid Price") in the space provided below. If your Bid Price is less than the Floor Price i.e. ₹ 1.00/- per Equity Share, you will be deemed to have tendered your Equity Shares at ₹1.00/- per Equity Share. I/We hereby tender to the Promoter Acquirer, the number of Equity Shares at the Bid Price as specified below:			
Particular	Figures in Numbers		Figures in Words
Number of Equity Shares held			
Number of Equity Shares offered			
Bid Price per Equity Shares (in ₹)			
Signature			
	Sole / First Holder	Second Holder	Third Holder

**Note:** In case of joint holdings, all holders must sign. In case of body corporate the Bid Form is to be signed by the Authorized Signatory under the stamp of the Company and necessary board resolution authorizing the submission of this Bid Form should be attached.

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**ALL FUTURE CORRESPONDENCE IN CONNECTION WITH THIS DELISTING OFFER SHOULD BE ADDRESSED TO THE REGISTRAR TO THE DELISTING OFFER AT THE FOLLOWING ADDRESS QUOTING YOUR DP ID/CLIENT ID AND FOLIO NO.**

#### REGISTRAR TO THE DELISTING OFFER:

##### Universal Capital Securities Pvt Ltd

25 Shakil Niwas, Opp. Satya Saibaba Temple, Mahakali Caves, Road, Andheri (East), Mumbai - 400 093

Tel.: +91-22-2820 7203-05; Fax: +91-022-2820 7207; Contact Person: Mr. Sunil Khade

Website: www.unisec.in; E-mail: info@unisec.in; SEBI Registration No.: INR 000004082

#### Notes:

- 1) All documents/remittances sent by/to the Public Shareholders/ ESOP Trust will be at their risk and the Shareholders are advised to adequately safeguard their interests in this regard.
- 2) Please read these notes along with the entire contents of the PA and the Letter of Offer. Capitalised terms used but not defined herein shall have the meaning assigned to them in the PA and the Letter of Offer, as the case may be.
- 3) The number of Equity Shares tendered under the Delisting Offer should not exceed the number of Equity Shares held under the respective client ID number.
- 4) In case, the Bid Price is less than the Floor Price of ₹1.00/- (Rupee One Only) per equity share, it will be deemed that the Equity Shares have been tendered at the Floor Price of ₹1.00/- (Rupee One Only) per Equity Share.
- 5) The consideration shall be paid by the respective Seller Member in the name of sole/first holder.
- 6) It is the sole responsibility of Shareholders to ensure that their Equity Shares shall be transferred by using the settlement number and the procedure prescribed by the Indian Clearing Corporation Limited on or before the Bid Closing Date.

**Shareholders should not send this Bid Form to the Company, Promoter Acquirer, Manager to the Offer or the Registrar to the Offer.**

This form shall be given to Seller Member for revision/withdrawal of Bids. Please note that submission of this Bid Revision/Withdrawal Form is not mandatory unless specifically asked by the Seller Member.

Last date for bid revision:

Monday, March, 16, 2020

## BID REVISION / WITHDRAWAL FORM

In respect of the equity shares of face value ₹10/- each of  
M/s POLYGENTA TECHNOLOGIES LIMITED (the "Company")  
Pursuant to the delisting offer by Perpetual Global Technologies Limited ("Promoter Acquirer")  
(To be filled in by the Shareholder (s))

Dear Sir(s),

I/We hereby revoke any offer made in any Bid Form submitted prior to the date of this Bid Revision/ Withdrawal Form in respect of the Equity Shares of the Company. I/ We hereby make a new offer to tender the number of Equity Shares set out or deemed to be set out herein and on and subject to the terms and conditions, as applicable.

1.	<b>Name (in Block Letters) of the Shareholder(s)</b> (Please write the names of the joint holders in the same order as appearing in the demat account)		
	<b>Holder</b>	<b>Full Name</b>	<b>PAN No.</b>
	First/Sole		
	Second		
	Third		
2.	<b>FOR SHAREHOLDERS HOLDING SHARES IN DEMAT FORM</b> Following Details are applicable only for additional offer shares tendered with a view to increase the number of Offer Shares tendered		
	Name of Depository Participant:		
	Depository Participant's ID No.:		
	Client ID No.:		
	Beneficiary's Name (as appearing in DP's records):		
	Number of Equity Shares:		
3.	<b>Details of Previous Bid and Equity Shares tendered pursuant to the Delisting Offer</b>		
		<b>Figure in Numbers</b>	<b>Figure in Words</b>
	Number of Equity Shares:		
	Bid Price per Equity Share (in ₹):		
	Application no. of Bid Form:		

----- (Tear Here ) -----

### ACKNOWLEDGEMENT SLIP

Received from \_\_\_\_\_ a Bid Form for \_\_\_\_\_ paid up  
Equity Shares of Polygenta Technologies Limited at a Bid Price of ₹ \_\_\_\_\_ per share.

DEMAT SHAREHOLDER	
DP ID NO.	
CLIENT ID NO	
NUMBER OF SHARES	

ACKNOWLEDGEMENT	
Unique Client Code (UCC)	
APPLICATION NUMBER	
DATE OF RECEIPT	

Details of Revised Bid and Equity Shares tendered pursuant to the Delisting Offer			
		Figure in Numbers	Figure in Words
4.	Number of Equity Shares:		
	Bid Price per Equity Share (in ₹):		
5.	<b>Withdrawal of Bid</b>		
	I/We hereby confirm that I/We would like to withdraw the earlier Bid made by me/ us as detailed in point 3 above and would like to treat that Bid as null and void.		
		<b>YES</b>	<b>NO</b>
(Please tick (✓) in appropriate box)			

Signature			
	Sole / First Holder	Second Holder	Third Holder

**Notes:**

- 1) All documents/remittances sent by/to the Shareholders will be at their risk and the Shareholders are advised to adequately safeguard their interests in this regard.
- 2) The Shareholders may withdraw or revise their Bids upwards not later than one working day before the closure of the Bidding Period. Downward revision of Bids shall not be permitted.
- 3) You must submit this Bid Revision/Withdrawal Form to the same Seller Member through whom your original Bid Form was submitted. Please ensure that you enclose a copy of the acknowledgement slip relating to your previous Bid.
- 4) Please note that all the information, terms and conditions contained in the original Bid Form shall remain valid, except which has been revised under Bid Revision / Withdrawal Form.
- 5) By agreeing to participate in the Delisting Offer, the non-resident (NR) and non-resident Indian (NRI) shareholders give the Company the authority to make, sign, execute, deliver, acknowledge and perform all applications to file regulatory reporting's, if required, including FC-TRS Form, if necessary and undertake to provide assistance to the company for such regulatory reporting's, if required by the Company.
- 6) In case you wish to tender additional dematerialized shares, please ensure that you have instructed your Seller Member to transfer your additional Equity Shares.
- 7) In case of shareholder(s) other than individuals, copy of power of attorney, board resolution, authorization, etc. as applicable and required in respect of support/ verification of this Bid Revision/Withdrawal Form, shall also be provided, otherwise, the same shall be liable for rejection.
- 8) The consideration shall be paid by the respective Seller Member in the name of sole/first holder.
- 9) Please read these notes along with the entire contents of the PA and the Letter of Offer. Capitalised terms used but not defined herein shall have the meaning assigned to them in the PA and the Letter of Offer, as the case may be.

----- (Tear Here ) -----

**ALL FUTURE CORRESPONDENCE IN CONNECTION WITH THIS DELISTING OFFER SHOULD BE ADDRESSED TO THE REGISTRAR TO THE OFFER AT THE FOLLOWING ADDRESS QUOTING YOUR DP ID/CLIENT ID AND FOLIO NO.**

**REGISTRAR TO THE DELISTING OFFER:**

**Universal Capital Securities Private Limited**

25 Shakil Niwas, Opp. Satya Saibaba Temple, Mahakali Caves, Road, Andheri (East), Mumbai - 400 093

**Tel.:** +91-22-2820 7203-05; **Fax:** +91-022-2820 7207; **Contact Person :** Mr. Sunil Khade

**Website:** www.unisec.in; **E-mail:** info@unisec.in; **SEBI Registration No.:** INR 000004082

**Notes:**

- 1) All documents/remittances sent by/to the Public Shareholders/ ESOP Trust will be at their risk and Shareholders are advised to adequately safeguard their interests in this regard.
- 2) Please read these notes along with the entire contents of the PA and the Letter of Offer. Capitalised terms used but not defined herein shall have the meaning assigned to them in the PA and the Letter of Offer, as the case may be.
- 3) The number of Equity Shares tendered under the Delisting Offer should not exceed the number of Equity Shares held under the respective client ID number.
- 4) In case, the Bid Price is less than the Floor Price of ₹1.00/- (Rupee One Only) per equity share, it will be deemed that the Equity Shares have been tendered at the Floor Price of ₹1.00/- (Rupee One Only) per Equity Share.
- 5) The consideration shall be paid by the respective Seller Member in the name of sole/first holder.
- 6) It is the sole responsibility of Shareholders to ensure that their Equity Shares shall be transferred by using the settlement number and the procedure prescribed by the Indian Clearing Corporation Limited on or before the Bid Closing Date.

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